

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

13857	74

OMB APPROVAL				
OMB Number:	3235-0076			
Expires:				
Estimated averag	e burden			
hours per respons	e16.00			

SEC USE ONLY					
Prefix	. Serial				
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DATE RECEIVED					
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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Series B Preferred Stock Offering	
	ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
	
1. Enter the information requested about the issuer	! [88] 88 88 88 88
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	07083073
Prioria Robotics, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
104 N. Main Street, Second Floor, Gainesville, FL 32601	904) 807-3982
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Robotics products and enginerring services.	
Type of Business Organization Corporation Imited partnership, already formed business trust limited partnership, to be formed	ase specify): PROCESSED
Month Year Actual or Estimated Date of Incorporation or Organization: Old Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years: Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Director Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) da Frota, Bryan Business or Residence Address (Number and Street, City, State, Zip Code) 104 N. Main Street, Second Floor, Gainesville, Fl 32601 General and/or Check Box(es) that Apply: Promoter ✓ Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Rubin, Amir Business or Residence Address (Number and Street, City, State, Zip Code) 104 N. Main Street, Second Floor, Gainesville, Fl 32601 Promoter General and/or Check Box(es) that Apply: ✓ Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Grzywna, Jason Business or Residence Address (Number and Street, City. State, Zip Code) 104 N. Main Street, Second Floor, Gainesville, Fl 32601 General and/or Check Box(es) that Apply: Promoter Director Managing Partner Full Name (Last name first, if individual) Emergent Growth Fund, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 101 SE 2nd Place Suite 201-A, Gainesville, Fl 32601 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Johnson, Ralph A. Business or Residence Address (Number and Street, City, State, Zip Code) 104 N. Main Street, Second Floor, Gainesville, FL 32601 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Fitzsimmons, Jeffrey R. Business or Residence Address (Number and Street, City, State, Zip Code) 104 N. Main Street, Second Floor, Gainesville, FL 32601 Check Box(es) that Apply: Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Ninth Avenue South Invetments III, LLC Business or Residence Address (Number and Street, City. State. Zip Code) 350 5th Avenue South, Suite 203, Naples, FL 34102 (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				-	В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1.	We also in the second of the s							Yes	No ₽				
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								×				
2.	What is	the minin	num investn					_				s	
												Yes	No
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Name	e of Ass	ociated B	roker or De	aler									
State	s in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
((Check	"All State:	s" or check	individual	States)			***************************************	***************************************				l States
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Busin	ness or	Residence	Address (?	Number an	d Street, C	ity, State,	Zip Code)	- 5:					
Name	e of Ass	ociated B	roker or De	aler									····
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((Check	"All States	s" or check	individual	States)			***************************************				∐ ∧і	l States
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Busir	ness or	Residence	: Address (?	Number an	d Street, C	ny, State, A	Zip Code)						
Name	e of Ass	ociated Br	oker or De	aler									
State	s in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
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[RI	SC	SD	TN	TX	UT	VT	[VA]	$W\Lambda$	WV	W1	WY	PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

l.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Afready Sold
	Debt	0.00	s 0.00
	Equity	2,000,001.17	s 1,499,997.60
	Common 🕡 Preferred		
	Convertible Securities (including warrants)	0.00	0.00 S
	Partnership Interests		s 0.00
	Other (Specify)		s 0.00
	Total	2,000,001.17	s 1,499,997.60
	Answer also in Appendix, Column 3, if filing under ULOE.		Ψ
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	2	§ 1,499,997.60
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	•	\$
	Regulation A		
	Rule 504		\$
			§ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		<u>, </u>
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_30,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)	_	\$
	Total	_	\$ 30,000.00

	C. OFFERING PRICE, NUME	BER OF INVESTORS, EXPENSES AND USE OF P	RUCEEDS			
	b. Enter the difference between the aggregate offeri and total expenses furnished in response to Part C — oproceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$		
5.	Indicate below the amount of the adjusted gross pro- cach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross				
			Payments to Officers, Directors, & Affiliates	Payments to Others		
	Salaries and fees	[\$	□ S		
	Purchase of real estate	[<u></u> \$		
	Purchase, rental or leasing and installation of mach and equipment		\$	\$		
	Construction or leasing of plant buildings and faci	lities[\$	\$		
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities of another	¬ ¢	□ \$		
	Repayment of indebtedness	_				
	Working capital					
	Other (specify):	•		_		
			s	<u></u> \$		
	Column Totals			\$ 1,970,001.17 \ \$ 0.00		
	Total Payments Listed (column totals added)		\$_1,970,001.17			
	**************************************	D. FEDERAL SIGNATURE				
sig	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnished by the issuer to any non-accomplished by the issuer to accomplished by	ish to the U.S. Securities and Exchange Commis	sion, upon writte			
Iss	ter (Print or Type)	Sigyature / /	Date			
Pr	oria Robotics, Inc.	Belle	11/0/0	7		
Na	ne of Signer (Print or Type)	Tille of Signer (Print or Type)	/-/-			
Bry	an da Frota	President				

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- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)